UNITED STATES DISTRICT COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK
SEC v. DANSKE BANK A/S
CIVIL ACTION NUMBER: 7:22-CV-10509

DANSKE BANK FAIR FUND

PLAN NOTICE

Dear Investor:

This letter is to inform you of the existence of the Danske Bank Fair Fund, established by the U.S. Securities and Exchange Commission and approved by the Court to provide compensation to eligible investors in Danske Bank A/S ("Danske") American Depositary Receipts ("ADRs") and/or Danske common stock (collectively, the "Securities") who were harmed by Danske's alleged misrepresentations concerning its anti-money laundering compliance program and the risks associated with deficiencies in that program. The Danske Bank Fair Fund will provide compensation to eligible investors who purchased or otherwise acquired the Securities period from January 1, 2009 through September 18, 2018, subject to the eligibility requirements and other provisions of the Distribution Plan approved by the Court. If you purchased or otherwise acquired the Securities during this period, you may be eligible to receive a distribution from the Fair Fund.

The reverse side of this letter contains a formal notice providing additional information about the Danske Bank Fair Fund, including eligibility requirements and instructions for submitting a claim. Please review the notice carefully and follow the instructions provided.

If you have questions regarding the Danske Bank Fair Fund, please contact the Distribution Agent through the Fair Fund website at danskebankfairfund.com or by using one of the other contact methods described in the notice.

Sincerely,

RCB Fund Services LLC
Danske Bank Fair Fund Distribution Agent

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Fair Fund to Compensate Certain Investors in Danske Bank American Depository Receipts and/or Common Stock

The United States Securities and Exchange Commission ("SEC") established the Danske Bank A/S ("Danske") Fair Fund (the "Danske Bank Fair Fund" or "Fair Fund") to distribute approximately $178 million to compensate eligible investors harmed by Danske's alleged misrepresentations concerning its anti-money laundering compliance program and the risks posed by deficiencies in that program. The Fair Fund is intended to provide compensation to investors who purchased or otherwise acquired Danske American Depositary Receipts ("ADRs") and/or Danske common stock (collectively, the "Securities") between January 1, 2009 and September 18, 2018, subject to the eligibility requirements and conditions set forth in the Plan of Distribution (the "Plan"). The Plan was approved by the Court on July 13, 2026. The Plan contains the eligibility requirements, conditions for participation, procedures for claim submission, and the methodology for determining distributions. A copy of the Plan, as well as additional information regarding the Fair Fund and how to submit a Petition, is available at danskebankfairfund.com and sec.gov.

Who is Eligible to Participate in the Fair Fund?

Any person that purchased or acquired the Securities between January 1, 2009, and September 18, 2018, inclusive, may be eligible for compensation from the Fair Fund subject to certain other eligibility limitations described in the Plan.

Eligible Security

Danske ADRs – DNKEY
Danske Common Stock – ISIN: DK0010274414

Determination of Recovery Amount

The distribution amounts will be determined in accordance with the methodology set forth in the Plan. The amount of compensation will vary based on, among other things, the dates and amounts of eligible transactions in the Securities, the amount of the Securities purchased and/or sold, and the total loss amount of approved claims.

If the aggregate loss amount of all approved claims exceeds the amount of funds available for distribution, distributions will be made on a *pro rata* basis in accordance with the Plan. In such circumstances, each eligible claimant's distribution will be based on the claimant's loss relative to the aggregate losses of all approved claims, subject to the allocation methodology and other provisions of the Plan. Consistent with the purpose of Section 21(d)(4) of the Securities Exchange Act of 1934, no funds from the Danske Bank Fair Fund may be used to pay attorneys' fees or expenses.

How to Apply?

You must submit a completed claim form and supporting documentation on or before the claims deadline. **The easiest way to participate is to file a claim online through the Fair Fund website: danskebankfairfund.com.** If you are not able to use the online filing portal, you may download and print a copy of the claim form from the website and mail the completed claim form to the Fair Fund at the address shown below. You may also ask the Distribution Agent to mail you a claim form by calling us toll free at (833) 697-5040, or by sending an email request to: info@danskebankfairfund.com.

Claim Filing Deadline

Claim forms must be postmarked or submitted online no later than midnight EST on April 9, 2027. If you need assistance in completing the claim form, please contact the Distribution Agent or visit **danskebankfairfund.com.**

APPLY NOW!

Danske Bank Fair Fund
P.O. Box 6110, Syracuse, NY 13217-6110

Danskebankfairfund.com ☎ (833) 697-5040